Stamp & Signature



## Common Application Form - Lumpsum Cum SIP Application Form (Form 1) Application No.

istributor Code AF	<sub>RN-</sub> 0186	Sub-Distributor Code	ARN-	Internal Code for Su Employee	o-broker/	EUIN	No.
e hereby confirm that the	EUIN box has been intenti	ionally left blank by me/us as this is a	in "execution-only" transaction without standing the advice of in-appropriatenes ot charged any advisory fees on this trai	any interaction or ss, if any, provided Firs	t Holder	Second Holder	Third Holder
		any one of the below) (Re		isacuon.			
	,	in mutual funds (₹ 150 will be	,	l am an	existing investo	or in mutual funds (₹ 100 v	vill be deducted)
		stributor who has 'opted in' for ti		T am an	ZAISHING HIVOSIC	ii iii iiiddai idiida (C 100 v	mi be deddeted)
	-	·	d distributor based on the investo	ors' assessment of various f	actors includin	g service rendered by the di	stributor.
1. INVESTOR DE	TAILS (Please re	efer to the Instruction No	o. A, C, D, S)				
Existing Folio Num	iber		/ *Dat	e of Birth D D N	l M Y	*Mandatory for Min	y not fill in Section 4, 5 a or
FIRST HOLDER D	<b>ETAILS</b> (please ✓)	Individual Non I	Individual (please refer instru	uction D for UBO)		PAN/PERN	PAN/PERN KYC
Name						(mandatory)	enclosed Complia
You must fill in	Mobile No.		Email ID				
Status	Individual (	Indian National) PIO	Minor (through Guard	ian) HUF FI	/ Sub-accou	ınt Sole-proprieto	r Partnership F
	LLP	Company (other than B	ank/FI) Bank	Financial Institution	Ot	her Body Corporate	Government Bo
	Charitable /	/ Religious / Non-profit orga	anisation Educational	Institution Mutua	l Fund	PF Trust Gratuit	y Fund NPS Tr
	Pension / R	Retirement / Superannuation	n Fund Private Trust	Co-op. Society S	ciety / AOP/	BOI Other	[Please specify]
Note for non-indi	vidual investor: Pl	lease attach the mandatory	Ultimate beneficial Ownersl	hip (UBO) Declaration F	orm along wi	th the Application Form	
Residential  /  Tax	Status Re	esident Non-re	esident Repatriable (NRE)	Non-residen	t Non-repatri	able (NRO)	
If yes, please indi	cate all countries i	n which you are resident to	or tax purposes and the asso	iciated Foreign Tax Ideni	ification Num	iber below.	
		Country of Tax Res	idency			Tax Identification Nu	mber
		e tick the relevant box belo	idency ow, even if Country of Tax F				mber
Form W8 BEN	N-E / Specified dec vide [IDFC Mutual cked, the second sta	e tick the relevant box belo claration (Enclosed) Fund will contact you in du		Residency is India #		Tax Identification Nu	
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SECOND HOLDER DETAILS	PAN/PERN PROOF Compliance		
Name	(mandatory) riodi enclosed Compliance		
DETAILS UNDER FATCA / FOREIGN TAX LAWS			
	country other than India for tax purposes.  Yes No		
If yes, please indicate all countries in which you are resident for tax purposes and the associated Foreign Tax	Identification Number below.		
Country of Tax Residency	Tax Identification Number		
ADDITIONAL KYC INFORMATION  Gross Annual Income (Rs.) [Please tick(✓)] Relow 1 Lacs 1 Lacs 5 Lacs 5 Lacs 5 Lacs	101 OF Loss 1 Orace		
500W 1 Edob 0 Edob 0 Edob	- 10 Lacs		
	s on DDMMYYYYY (Not older than 1 year)		
Occupation (please tick any one and give brief details): Private Sector Service Public Sector Servi	(		
	ease specify		
In case of business / profession, indicate the details (including nature of goods/ services dealt in)			
Politically Exposed Person (PEP) Status (Also applicable for authorised signatories/Promoters/Karta/Truste	e /Whole time Directors)		
	n of PEP refer instruction X)		
THIRD HOLDER DETAILS	PAN/PERN PAN/PERN KYC Proof (mandatory) PAN/PERN Compliance		
Name	(mandatory) enclosed compliance		
DETAILS UNDER FATCA / FOREIGN TAX LAWS			
Country of birth Are you a resident in any	country other than India for tax purposes. Yes No		
If yes, please indicate all countries in which you are resident for tax purposes and the associated Foreign Tax	Identification Number below.		
If yes, please indicate all countries in which you are resident for tax purposes and the associated Foreign Tax  Country of Tax Residency	Identification Number below.  Tax Identification Number		
Country of Tax Residency  ADDITIONAL KYC INFORMATION			
Country of Tax Residency  ADDITIONAL KYC INFORMATION  Gross Annual Income (Rs.) [Please tick(*)] Below 1 Lacs 1 Lacs - 5 Lacs 5 Lacs	Tax Identification Number  - 10 Lacs		
Country of Tax Residency  ADDITIONAL KYC INFORMATION  Gross Annual Income (Rs.) [Please tick( )] Below 1 Lacs 1 Lacs - 5 Lacs 5 Lacs  OR 1 Crore - 5 Crore 5 Crore above</th <td>- 10 Lacs</td>	- 10 Lacs		
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Country of Tax Residency  ADDITIONAL KYC INFORMATION Gross Annual Income (Rs.) [Please tick(✓)]	Tax Identification Number  - 10 Lacs		
Country of Tax Residency  ADDITIONAL KYC INFORMATION Gross Annual Income (Rs.) [Please tick(✓)]	Tax Identification Number  - 10 Lacs		
Country of Tax Residency  ADDITIONAL KYC INFORMATION Gross Annual Income (Rs.) [Please tick(✓)]	Tax Identification Number  - 10 Lacs		
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Country of Tax Residency  ADDITIONAL KYC INFORMATION Gross Annual Income (Rs.) [Please tick(✓)]	Tax Identification Number  - 10 Lacs		
Country of Tax Residency  ADDITIONAL KYC INFORMATION Gross Annual Income (Rs.) [Please tick(✓)]	Tax Identification Number  - 10 Lacs		
Country of Tax Residency  ADDITIONAL KYC INFORMATION  Gross Annual Income (Rs.) [Please tick(✓)]	Tax Identification Number  - 10 Lacs		
Country of Tax Residency  ADDITIONAL KYC INFORMATION Gross Annual Income (Rs.) [Please tick(✓)]	Tax Identification Number  - 10 Lacs		
Country of Tax Residency  ADDITIONAL KYC INFORMATION Gross Annual Income (Rs.) [Please tick(✓)]	Tax Identification Number  - 10 Lacs		
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Country of Tax Residency  ADDITIONAL KYC INFORMATION Gross Annual Income (Rs.) [Please tick(✓)]	Tax Identification Number  - 10 Lacs		

OR		elow 1 Lacs		10 Lacs 10 Lacs - 25 Lac Crore	S 25 Lacs - 1 Cror
	worth (Mandatory for Non-Individuals) Rs.	2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3		on DDMMYYYY	(Not older than 1 year
	upation (please tick any one and give brief details):	Private Sector Service Publ	ic Sector Service	•	Business Professiona
	Agriculturist Retired Housewife	Student Others	Plea	se specify	<u> </u>
Polit	ase of business / profession, indicate the details (in tically Exposed Person (PEP) Status (Also applical I am PEP	ble for authorised signatories/Promoter	rs/Karta/Trustee	Whole time Directors) or definition of PEP refer instruction	ı X)
Mod	le Of Holding / Operation				
	Single Anyone or Survivor	Joint As per reso	lution (Def	ault option is anyone or survior)	
2. INV	VESTMENT & PAYMENT DETAILS (Please refer to the	he Instruction No. E, J, N)			
Гуре с	of Investment (refer to instruction A).			tructions) Photo ID No(for Micro	o SIP)
-		ty Payment (please fill the 'Third Party Pa	ayment Declaratior		
	me IDFC	Dayout Div Cureen*	Eroguener	Pia	an
Option *Divid			. roquonoy		
	dend Sweep Option to (Scheme & Plan Name) IDFC				· Payout Div - Reinv
nvidell				i iii aii uetaiis ui Sweep.	
	Payment Mode Cheque DD II	RTGS/NEFT Funds Transfer	Date D D		
M	• (=) (')		Account No.	VI   IVI   T   T	
LUMPSUM	DD charges, (₹)(ii)		Bank Name		
	Total Amount (₹) (i) + (ii)	in figs	Branch & City_		
	in words		Account Type	Current Savings N	RO NRE FCNF
	Initial SIP Installment Amount* (Rs.) Cheque / DE Bank Branch		D No Date M M Y Y		
-	*Subsequent SIP instalment amounts must be equivalent SIP Date SI	ual to this amount.  P Enrollment Period		SIP Installment Amount (Rs.)	Payment mode
SIP	Standard DD Standard From D		YYY	5,000 10,000 25,000	-
05	(any date of the month)	VI   W   T   T   T   T   T   T   T   T   T		50,000 1,00,000	(Please also fill form 2
	Default From Default From	M M Y Y Y Y To 1 2 2	0 9 9 [	any other amount	Standing Instruction
	(10th of every month)				(Please also IIII form 2
	(10th of every month) In case of the Monthly Option if no date is selected in the for	m, the default date is 10th of every month.			(Please also IIII form 2
3. UNI	(10th of every month)	•	e Platforms/ DPs or	ıly)	(Please also IIII Ioffff 2
	(10th of every month) In case of the Monthly Option if no date is selected in the for IT HOLDING OPTION (Switch not allowed for Demat ho	•			
P	(10th of every month)  In case of the Monthly Option if no date is selected in the for  IT HOLDING OPTION (Switch not allowed for Demat ho  Physical Mode Demat Mode (Investors opting to	for units in demat form may please fill the de			
P	(10th of every month)  In case of the Monthly Option if no date is selected in the for  IT HOLDING OPTION (Switch not allowed for Demat ho  Physical Mode Demat Mode (Investors opting to the property of the	oldings. Redemption through Stock Exchange for units in demat form may please fill the de Depository Participant Name	etails below. Nomin	ation provided in Demat Account shall b	,
P	(10th of every month)  In case of the Monthly Option if no date is selected in the for  IT HOLDING OPTION (Switch not allowed for Demat ho  Physical Mode Demat Mode (Investors opting to the property of the	for units in demat form may please fill the de	etails below. Nomin		e considered.)
	(10th of every month)  In case of the Monthly Option if no date is selected in the for  IT HOLDING OPTION (Switch not allowed for Demat ho  Physical Mode Demat Mode (Investors opting to the property of the	oldings. Redemption through Stock Exchange for units in demat form may please fill the de Depository Participant Name	etails below. Nomin	ation provided in Demat Account shall b	e considered.)
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DEMAT MODE	(10th of every month)  In case of the Monthly Option if no date is selected in the for  IIT HOLDING OPTION (Switch not allowed for Demat ho  Physical Mode Demat Mode (Investors opting to the NSDL OR CDSL  Depository Participant (DP) ID (NSDL only)  IRRESPONDENCE ADDRESS (P.O.Box Address may not the control of the NSDL only)	oldings. Redemption through Stock Exchange for units in demat form may please fill the de Depository Participant Name  Beneficiary Account Number (NSDL or	etails below. Nomin	ation provided in Demat Account shall be story Participant (DP) ID (CDSL only crocess via KRA, the address of the 1st A	e considered.)
DEWAT MODE  4. COI	(10th of every month)  In case of the Monthly Option if no date is selected in the for  IIT HOLDING OPTION (Switch not allowed for Demat ho  Physical Mode Demat Mode (Investors opting to the NSDL OR CDSL  Depository Participant (DP) ID (NSDL only)  IRRESPONDENCE ADDRESS (P.O.Box Address may not the control of the NSDL only)	oldings. Redemption through Stock Exchange for units in demat form may please fill the description of the sufficient of	nly) Depos mpleted your KYC P dress) (Please fill in	ation provided in Demat Account shall be story Participant (DP) ID (CDSL only cocess via KRA, the address of the 1st A Capital Letter)	e considered.)
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P P B B B B B B B B B B B B B B B B B B	(10th of every month)  In case of the Monthly Option if no date is selected in the for  IIT HOLDING OPTION (Switch not allowed for Demat ho  Physical Mode Demat Mode (Investors opting to the NSDL OR CDSL  Depository Participant (DP) ID (NSDL only)  IRRESPONDENCE ADDRESS (P.O.Box Address may not the control of the NSDL only)	oldings. Redemption through Stock Exchange for units in demat form may please fill the description of the sufficient of	nly) Depos mpleted your KYC P dress) (Please fill in	ation provided in Demat Account shall be story Participant (DP) ID (CDSL only cocess via KRA, the address of the 1st A Capital Letter)	e considered.)  y)  pplicant as registered with
P P B B B B B B B B B B B B B B B B B B	(10th of every month)  In case of the Monthly Option if no date is selected in the for  IIT HOLDING OPTION (Switch not allowed for Demat ho  Physical Mode Demat Mode (Investors opting to the property of the	oldings. Redemption through Stock Exchange for units in demat form may please fill the description of the sufficient of	nly) Depos mpleted your KYC P dress) (Please fill in	ation provided in Demat Account shall be story Participant (DP) ID (CDSL only cocess via KRA, the address of the 1st A Capital Letter)	e considered.)  y)  pplicant as registered with

<b>5. BANK DETAILS</b> (Mandatory) Redemption / Dividend / Retund payouts will be credited into this bank account in case it is in the current list of banks with whom IDFC MF has DC facility (Please refer to the Instruction No. I)							
Name of the Bank Branch							
Account Number		City					
Account Type Current	Savings NRO NRE	FCNR Others	(please specify)				
MICR Code	RTGS/NEFT Code						
Note: in case of additional parches, a cheque copy is required in case registered Bank mandate is different than mentioned here.  I/ We understand that the instructions to the bank for Direct Credit / NEFT / ECS will be given by the Mutual Fund, and such instructions will be adequate discharge of the Mutual Fund towards redemption dividend / refund proceeds. In case the bank does not credit my /our bank account with / without assigning any reason thereof, or if the transaction is delayed or not effected at all or credited into the wrot account for reasons of incomplete or incorrect information, I / We would not hold IDFC Mutual Fund responsible. Further the Mutual Fund reserves the right to issue a demand draft / payable at par cheque case it is not possible to make payment by DC/NEFT/ECS.  If however the unit holders wish to receive a cheque (instead of a direct credit into their bank account) please tick the box alongside							
6. NOMINATION DETAILS (Mandatory information	on. Please select the desired option.) (Read instru	actions in connection with Nomination given in this	s KIM)				
Address  Nominee Date of Birth (mandatroy for minor)  Guardian Name (if nominee is a minor)		Proof of minor DOB submitted (Optional)					
Address	Signature of Nominee / Guardian (optional)						
Witness NameAddress	Signature of Witness						
I/We do not wish to nominate any person for my investments.  Note: In case of more than one nominee, please submit a separate form available with any of our ISCs or on our website  7. EASY TRANSACT (for Resident and NRI Individual (including minors), Sole Proprietors & HUF)							
All communications will be sent by default to	the registered E-mail ID / Mobile No. In case	e you wish to receive physical communicat	ion please ✓				
I WISH TO APPLY FOR TRANSACT ONLINE	Yes No						
Note: With this new way of transacting with us - without any requirement of a PIN, you can create your online username and password and can transact right-away by activating the link. Access your account 24x7 / purchase / redeem / switch/download account statements online at www.idfcmf.com							
8. DECLARATION & SIGNATURES (Please refer to the Instruction No. K)							
Having read and understood the contents of the Scheme Information Documents of the Scheme(s), I/We hereby apply for the units of the Scheme(s) and agree to abide by the terms, conditions, rules and regulations governing the Scheme(s). I/ We hereby declare that the amount invested in the Scheme(s) is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directions of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the Government of India from time to time. I/ We have understood the details of the Scheme(s) & I / We have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. I/ We confirm that the funds invested in the Scheme(s), legally belong to me / us. In the event "Know Your Customer" process is not completed by me / us to the satisfaction of the Mutual Fund, I / We hereby authorise the Mutual Fund, to redeem the funds invested in the Scheme(s), in favour of the applicant, at the applicable NAV prevailing on the date of such redemption and undertake such other action with such funds that may be required by the Law.  The ARN holder has disclosed to me / us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongest which the Scheme is being recommended to me / us.  I/We do not have any Micro SIPs which together with the current application will result in aggregate investments exceeding Rs. 50,000/- in a financial year.  For NRIs only : I/We confirm that I am/we are Non Residents of Indian nationality / origin and that I/We have remitted funds from abroad through approved banking channels or from funds in my/our Non-Resident External / Non-Resident Ordinary / FCNR Account.  I/We confirm that the details provided by me/us are true and correct.							
First / Sole Applicant / Guardian / Authorised Signatory	Second Applicant	Third Applicant	POA Holder				